

THE COLLEGE OF HIGHER LEARNING.



# SAMPLE COURSE OUTLINE

## Course Code, Number, and Title:

FMGT 4860: Financial Management I

# **Course Format:** [Course format may vary by instructor. The typical course format would be:]

Lecture 4 h + Seminar 0 h + Lab 0 h

Credits: 3

Transfer credit: For information, visit bctransferguide.ca

## **Course Description, Prerequisites, Corequisites:**

This course develops learning streams relating to valuation and investment measurement techniques for corporate and individual investors; working capital management approaches for corporations; and long-term planning and performance analysis of firms. This course lays the groundwork for mathematical and strategic analysis of investment decisions for the modern corporation and investor.

Prerequisite(s): BUSM 4805, FMGT 4800, and MATH 4800 all with a minimum C

### Corequisites: None

Note: Students will receive credit for only one of FMGT 2371 or FMGT 4860. FMGT 2371 may not be used to satisfy the FMGT 4860 requirement.

## Registration restricted to students admitted to the PDD-Accounting program

### Learning Outcomes:

Upon successful completion of this course, students will be able to:

- Describe primary and secondary markets and various options (stock, call and put)
- Conduct financial statement analysis using various analytical tools
- Prepare pro forma financial statements
- Apply time value of money concepts
- Calculate the price of any investment
- Calculate the yield/discount rate given the price of an investment.
- Apply interest-rate-parity concepts in the context of foreign exchange.
- Calculate the holding-period return and annual return earned on an investment.
- Calculate the risk and return of an investment or a portfolio of two investments.
- Explain the CAPM model and use it to calculate the required return on individual securities and portfolios.
- Use the CAPM model and/or the dividend discount model to identify mispriced securities.

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# Instructor(s): TBA Office: TBA Phone: 604 323 XXXX Email: TBA

Office Hours: TBA

# **Textbook and Course Materials:**

[Textbook selection may vary by instructor. An example of texts and course materials for this course might be:}

Booth, Lawrence and Sean Cleary. "Introduction to Corporate Finance", 4<sup>th</sup> edition. Wiley, 2016.

Business calculator that can perform discounted cash-flow calculations

Note: This course may use an electronic (online) instructional resource that is located outside of Canada for mandatory graded class work. You may be required to enter personal information, such as your name and email address, to log in to this resource. This means that your personal information could be stored on servers located outside of Canada and may be accessed by U.S. authorities, subject to federal laws. Where possible, you may log in with an email pseudonym as long as you provide the pseudonym to me so I can identify you when reviewing your class work.

Assessments and Weighting: Final Exam 35% Other Assessments % (An example of other assessments might be:) %

Midterm Exam (2): 55% Assignments: 10%

Proportion of individual and group work: Individual: 100%

## Grading System: Letter grade

Specific grading schemes will be detailed in each course section outline.

Passing grade: C

# **Topics Covered:**

[Topics covered may vary by instructor. An example of topics covered might be:]

Chapter	Торіс
1	An Introduction to Finance
2	Business (Corporate) Finance
4	Financial Statement Analysis and Forecasting

This generic outline is for planning purposes only.

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5	Time Value of Money
6	Bond Valuation and Interest Rates
7	Equity Valuation
8	Risk, Return and Portfolio Theory
9	The Capital Asset Pricing Model (CAPM)
12	Options
23	Working Capital Management: General Issues
24	Working Capital Management: Current Assets and Current Liabilities

As a student at Langara, you are responsible for familiarizing yourself and complying with the following policies:

## **College Policies:**

E1003 - Student Code of Conduct F1004 - Code of Academic Conduct E2008 - Academic Standing - Academic Probation and Academic Suspension E2006 - Appeal of Final Grade F1002 - Concerns about Instruction E2011 - Withdrawal from Courses

**Departmental/Course Policies:** 

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